**INTEREST RATES MARKET NOTICE**

**Date: 30 August 2017**

**Subject:** New Financial Instrument Listing

***(TELKOM SA SOC LIMITED –“TL22; TL23; TL24; TL25”)***

====================================================

The JSE Limited has granted a listing to **TELKOM SA SOC LIMITED** on Interest Rate Market with effect from 4 September 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TL22

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 8.48% (3 Month JIBAR as at 28 Aug 2017 of 7.050% plus 143 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 March 2021

**Books Closed Date(s)** 22 February, 25 May, 25 August, 24 November

**Interest Payment Date(s)** 4 March, 4 June, 4 September, 4 December

**Last Day to Register** By 17:00 on21 February, 24 May, 24 August, 23 November

**Issue Date** 4 September 2017

**Date Convention** Following

**Interest Commencement Date** 4 September 2017

**First Interest Payment Date** 4 December 2017

**ISIN No.** ZAG000146374

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TL22%20Pricing%20Supplement%2020170904.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TL22%20Pricing%20Supplement%2020170904.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TL23

**Nominal Issued** R 492,000,000.00

**Issue Price** 100%

**Coupon** 8.74% (3 Month JIBAR as at 28 Aug 2017 of 7.050% plus 169 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 September 2022

**Books Closed Date(s)** 23 February, 26 May, 26 August, 25 November

**Interest Payment Date(s)** 5 March, 5 June, 5 September, 5 December

**Last Day to Register** By 17:00 on22 February, 25 May, 25 August, 24 November

**Issue Date** 4 September 2017

**Date Convention** Following

**Interest Commencement Date** 4 September 2017

**First Interest Payment Date** 5 December 2017

**ISIN No.** ZAG000146382

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TL23%20Pricing%20Supplement%2020170904.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TL23%20Pricing%20Supplement%2020170904.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TL24

**Nominal Issued** R 423,000,000.00

**Issue Price** 100%

**Coupon** 9.04%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 5 September 2022

**Books Closed Date(s)** 23 February, 26 August

**Interest Payment Date(s)** 5 March, 5 September

**Last Day to Register** By 17:00 on22 February, 25 August

**Issue Date** 4 September 2017

**Date Convention** Following

**Interest Commencement Date** 4 September 2017

**First Interest Payment Date** 5 March 2018

**ISIN No.** ZAG000146390

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TL24%20Pricing%20Supplement%2020170904.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TL24%20Pricing%20Supplement%2020170904.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TL25

**Nominal Issued** R 835,000,000.00

**Issue Price** 100%

**Coupon** 9.57%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 4 September 2024

**Books Closed Date(s)** 22 February, 25 August

**Interest Payment Date(s)** 4 March, 4 September

**Last Day to Register** By 17:00 on21 February, 24 August

**Issue Date** 4 September 2017

**Date Convention** Following

**Interest Commencement Date** 4 September 2017

**First Interest Payment Date** 4 March 2018

**ISIN No.** ZAG000146408

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TL22%20Pricing%20Supplement%2020170904.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TL22%20Pricing%20Supplement%2020170904.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Carl Wiesner The Standard Bank of South Africa Limited +27 11 344 5277

Corporate Actions JSE +27 11 520 7000